

For the District of Delaware

In re Franchise Group, Inc., Case No. 24-12480

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).

Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CRG Financial LLC

Name of Transferee

Name and Address where notices to transferee
should be sent:

CRG Financial LLC

84 Herbert Ave. Building B - Suite 202
Closter, NJ 07624

Phone: (201) 266-6988

Last Four Digits of Acct#: _____

Name and Address where Transferee payments
should be sent (if different from above);
SAME AS ABOVE

Clear Evaluations, Llc

719 Sawdust Road, Suite 101
The Woodlands, TX 77380
NAME & ADDRESS of Transferor

Court Claim# (if known): 946; 1026

Amount of Claim:
Scheduled: \$56,400.00- Vitamin Shoppe Industries LLC
Proofs of Claim: \$59,200.00- Franchise Group Inc.; \$59,200.00- Vitamin Shoppe Industries LLC
Date Claim Filed: 01/17/2025; 01/20/2025

Phone:

Last Four Digits of Acct#: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Lauren Lamendola Date: 05/14/2025

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

United States Bankruptcy Court
For the District of Delaware

In re Franchise Group, Inc. , Case No. 24-12480

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 946;1026 (if known) was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk’s office of this court on 05/14/2025.

CRG Financial LLC

Clear Evaluations, Llc

Name of Alleged Transferee

Name of Transferor

-
84 Herbert Ave. Building B - Suite 202, Closter, NJ 07624

-
719 Sawdust Road , Suite 101 , The Woodlands , TX 77380

Address of Alleged Transferee

Address of Transferor

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:_____

CLERK OF THE COURT

NOTICE OF TRANSFER AND WAIVER

Clear Evaluations, Llc (“Seller”), sells, transfers and assigns unto CRG Financial LLC, with an address at 84 Herbert Ave. Building B - Suite 202, Closter, NJ 07624, its successors and assigns (“Purchaser”), pursuant to the terms of a Claim Assignment between Seller and Purchaser (the “Agreement”), all of Seller’s right, title and interest in, to and under Seller’s Claim (as defined in the Agreement), including any amounts owed as a cure with respect to a contract assumption, against Vitamin Shoppe Industries Llc or any of its co-debtor subsidiaries or affiliates (the “Debtor”), in the aggregate amount of not less than \$59,200.00, representing all claims of Seller pending against Debtor in the United States Bankruptcy Court, for the District of Delaware, jointly administered as Case No. 24-12480.

Seller hereby waives its right to raise any objection and/or receive notice pursuant to Rule 3001 of the Federal Rules of Bankruptcy Procedures and stipulates that an order may be entered recognizing the Agreement as an unconditional sale and the Purchaser as the valid owner of the Claim.

IN WITNESS WHEREOF, Seller has signed below as of 05/08/2025.

By: /s/ Leslie Jeter
Signature

Leslie Jeter
Print Name/Title
Clear Evaluations, Llc

IN WITNESS WHEREOF, Purchaser has signed below as of Tuesday, May 13, 2025.

By: /s/ Robert Axenrod
CRG Financial LLC